

FORM IA

**APPLICATION FOR APPOINTMENT TO ACT AS AN INSURANCE AGENT
(with a Life Insurer OR General Insurer OR Health Insurer)**

TO

----- (Name of the Insurance Company),
-----,
-----,
-----.

DEAR SIRs,

I request that Appointment to act as an insurance agent of your insurance company may be granted to me.

I hereby declare that particulars given below are true and that the APPOINTMENT for which I apply will be used only by myself for soliciting or procuring insurance business for your Insurance Company

(1) Name: [] [] [] [] [] [] [] [] [] [] [] []

(2) Title: State 1 if are Mr., 2 Mrs., 3 Miss: []

(3) Father's/Husband's Name [] [] [] [] [] [] [] [] [] [] [] []

(4) Full Address:

House No			
Street			
Town			
District			
State			
Pin Code			
Mobile No		Email id	

(5) Date of Birth: Day- Month-Year [] [] [] [] [] [] Attach Age proof

(6) Educational Qualifications. (Tick the right Box) (Attach self attested certificate)

Class X	Class XII	Graduate	Post Graduate	Others
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

(7) PAN CARD Number _____ (attach self attested copy of the PAN CARD)

(8) Particulars of pass in pre-recruitment test conducted by the Insurance Institute of India or any examination body:

Name of Examination Body:		
Candidate's Name:		
Candidate's Number:		
Centre of Examination		
Name of the Exam passed		
Date of Passing		(Day- Month-Year)

(9) Furnish the details of any insurance agency in force or ever hold by the applicant:

Name of the Insurer	Agency code Number	Date of Appointment as agent	Date of cessation of Agency	Reason for cessation of agency

*Please attach Agency cessation letter issued by the insurer

10: Details of other insurance related activities undertaken, if any : _____

11. I declare that---

- (a) I have not been found to be of unsound mind by a court of competent jurisdiction;
- (b) I have not been found guilty of criminal misappropriation or criminal breach of trust or cheating or forgery or an abetment of or attempt to commit any such offence by a court of competent jurisdiction;
- (c) I have not been found guilty of or to have knowingly participated in or connived at any fraud, dishonestly or mis-representation against an insurer or an insured.

Place

Yours faithfully,

Date:

Signature of applicant

Notes and Instructions

1. The application should be filled in Hindi or English language.
2. Any correction or alteration made in any answer to the questions in the application should be initialled by the applicant.
3. An applicant must be at least 18 years of age on the date of the application. The applicant shall furnish proof of age.
4. An applicant shall furnish the proof of pass in the pre-recruitment exam conducted by the Insurance Institute of India, Mumbai or an examination body approved by the Insurance Regulatory and Development Authority of India.